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GROUP

Realty • Legal • Financial



Executor Checklist

Understanding the role of an estate executor.

EXECUTOR CHECKLIST

The executor of a will plays a critical role in administering an estate after someone passes away.

While the role can be an honor, it also carries important responsibilities that require organization, diligence, and careful decision-making.



Key Responsibilities

An executor typically manages several responsibilities, including:

- Identifying and securing estate assets
- Paying outstanding debts and taxes
- Managing property or investments
- Distributing assets according to the will



Choosing the Right Executor

An executor should ideally:

- Be organized and detail-oriented
- Be comfortable managing administrative tasks
- Have a general understanding of the deceased's affairs
- Be willing to accept the responsibility



Backup Executors

It is often wise to appoint alternate executors in case the primary executor cannot fulfill the role. This ensures continuity if circumstances change.



Compensation

In some cases, executors may receive compensation for their work managing the estate. This should be clearly outlined in estate planning documents.

Why The Aruldason Group

Administering an estate can be complex.

Our legal team helps executors:

- Navigate probate procedures
- Manage legal requirements
- Ensure the estate is administered properly